

# **Supplement**

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 15 June 2018

to the base prospectuses of

## **Citigroup Global Markets Europe AG**

**(name change with effect from 15 June 2018, formerly Citigroup Global Markets Deutschland AG)**

## **Frankfurt am Main**

**(the "Issuer")**

*This supplement of Citigroup Global Markets Europe AG (name change with effect from 15 June 2018, formerly Citigroup Global Markets Deutschland AG), Frankfurt am Main, Germany relates to the base prospectuses dated 10 July 2017 and 9 November 2017 as indicated in the table on page 3.*

Subject of this supplement (the "**Supplement**") in relation to the base prospectus for warrants based on shares or securities representing shares, share indices, exchange rates, commodities, futures contracts dated 10 July 2017, as supplemented on 28 August 2017, on 28 September 2017, on 24 April 2018 and on 4 June 2018, and the base prospectus for certificates based on shares or securities representing shares, share indices, exchange rates, commodities, funds, exchange traded funds, futures contracts or a basket consisting of shares or securities representing shares, share indices, exchange rates, commodities, funds, exchange traded funds, futures contracts dated 9 November 2017, as supplemented on 24 April 2018 and on 4 June 2018 (all base prospectuses together the "**Base Prospectuses**"), is the change in the name of the Issuer to "Citigroup Global Markets Europe AG", which was entered in the Register of Companies on 15 June 2018.

## **General Amendments**

*In the Base Prospectuses the name "Citigroup Global Markets Deutschland AG" will be deleted in all places where it used to be, and replaced by the following wording – except in section "B. Deutsche Übersetzung der Zusammenfassung":*

"Citigroup Global Markets Europe AG (name change with effect from 15 June 2018, formerly Citigroup Global Markets Deutschland AG)"

*In the Base Prospectuses in section "B. Deutsche Übersetzung der Zusammenfassung" the name "Citigroup Global Markets Deutschland AG" will be deleted in all places where it used to be by the following wording:*

"Citigroup Global Markets Europe AG (Namensänderung mit Wirkung zum 15. Juni 2018, vormals Citigroup Global Markets Deutschland AG)"

## **Further Amendments**

The Base Prospectuses are supplemented on the pages as indicated in the table on page 3 (the "**Table**") as follows:

### **Amendments regarding Section "IV. Important information about the Issuer"**

*1. In the Base Prospectuses the information contained in section "IV. Important information about the Issuer" on the pages indicated in **Item 1** of the **Table** shall be deleted and replaced by the following information:*

"With respect to the required information about the Issuer of the Securities, Citigroup Global Markets Europe AG (name change with effect from 15 June 2018, formerly Citigroup Global Markets Deutschland AG), reference is made to the Registration Document of the Issuer dated 30 May 2018, as supplemented by the supplement dated 15 June 2018, (the "**Registration Document**") – with the exception of the part "Risk Factors" (pages 4 through 10). The information contained therein – with the exception of the part "Risk Factors" (pages 4 through 10) – are incorporated by reference into the Base Prospectus pursuant to Section 11 WpPG (see under section "X. General information about the base prospectus" under "5. Information incorporated by reference"). The risk factors relating

to the Issuer contained in the section "Risk Factors" of the Registration Document are stated in this Base Prospectus in section II.A. under the header "Risk Factors relating to the Issuer".

## **Amendments as regards Section "X. General Information about the Base Prospectus"**

*2. In the Base Prospectuses the information contained in section "X. General Information about the Base Prospectus" in first point in subsection "5. Information incorporated by reference" on the pages indicated in **Item 2** of the **Table** shall be deleted and replaced by the following information:*

"

- In section IV. of the Base Prospectus reference is made to the Registration Document of Citigroup Global Markets Europe AG (name change with effect from 15 June 2018, formerly Citigroup Global Markets Deutschland AG) dated 30 May 2018, as supplemented by the supplements dated 15 June 2018. The information contained therein – with the exception of the part "Risk Factors" (pages 4 through 10) – are incorporated by reference into the Base Prospectus pursuant to Section 11 WpPG and are therefore an integral part of the Base Prospectus. The risk factors relating to the Issuer contained in the section "Risk Factors" of the Registration Document are stated in this Base Prospectus in section II.A. under the header "Risk Factors relating to the Issuer".

<b>No.</b>	<b>Name</b>	<b>Supple- ple- ment No.</b>	<b>Date of the Base Pro- spectus</b>	<b>Item 1</b>	<b>Item 2</b>
1	Base Prospectus for Warrants relating to shares or securities representing shares, share indices, exchange rates, commodities, futures contracts	5	10 July 2017	139	249
2	Base Prospectus for Certificates based on shares or securities representing shares, share indices, exchange rates, commodities, funds, exchange traded funds, futures contracts or a basket consisting shares or securities representing shares, share indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	3	9 November 2017	167	319

The Supplement and the Base Prospectuses are available free of charge at the offices of Citigroup Global Markets Europe AG, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main and furthermore are available on the website of the issuer at [www.citifirst.com](http://www.citifirst.com) by clicking on the link "Legal Documents" under the rider "Products".

**Pursuant to Section 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities before this Supplement has been published shall have the right, exercisable within a time period of two working days (or such longer period as may be required by a relevant jurisdiction) after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.**

**Addressee of a withdrawal is Citigroup Global Markets Europe AG, Attn. Legal Department, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main. The withdrawal does not have to contain reasons and has to be in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.**