

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 5 August 2016

to the base prospectuses of

**Citigroup Global Markets Deutschland AG,
Frankfurt am Main**

(the "Issuer")

This supplement of Citigroup Global Markets Deutschland AG, Frankfurt am Main, Germany is related to the base prospectuses dated 24 November 2015, 14 April 2016 and 3 May 2016 as indicated in the table on page 7.

Subject of this supplement (the "**Supplement**") in relation the base prospectus for certificates based on shares or securities representing shares, share indices, exchange rates, commodities, funds, futures contracts or a basket consisting of shares or securities representing shares, share indices, exchange rates, commodities, funds, futures contracts dated 24 November 2015, as supplemented on 12 April 2016, the base prospectus for warrants based on shares or securities representing shares, share indices, exchange rates, commodities, futures contracts dated 14 April 2016 and the base prospectus for certificates based on shares or securities representing shares, share indices, exchange rates, commodities, funds, futures contracts or a basket consisting of shares or securities representing shares, share indices, exchange rates, commodities, funds, futures contracts dated 3 May 2016 (together the "**Base Prospectuses**"), is information as regards the Issuer's semi annual financial information as of 31 May 2016 which was published on 29 July 2016 (the "**Semi-Annual-Report**").

The Base Prospectuses are supplemented on the pages as indicated in the table (the "**Table**") as follows:

Amendments as regards Section "I. Summary"

1. In the Base Prospectuses the information contained in "A. English Summary" in Element B.12 of "Section B - Issuer and any guarantors" on the pages indicated in Item 1 of the Table shall be deleted and replaced by the following information:

"

<p>B.12</p> <p>Selected historical key financial information regarding the issuer, presented for each financial year of the period covered by the historical financial information and any subsequent interim financial period accompanied by comparative data from the same period in the prior financial year, except that the requirement for comparative balance sheet information is satisfied by presenting the year-end balance sheet information. A statement that there has been no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change.</p> <p>A description of significant changes in the financial or trading position of the issuer subsequent to the period covered by the historical financial information.</p>	<p>Key Annual Financial Information of Citigroup Global Markets Deutschland AG</p> <p>The table below provides a comparison of certain noteworthy financial statistics which have been taken from the audited financial statements 2015 between the prior fiscal year (fiscal year 2014) and fiscal year 2015 and thereby reveals the business development of Citigroup Global Markets Deutschland AG:</p> <table border="1" data-bbox="539 667 1505 947"> <thead> <tr> <th></th> <th>30.11.2015 in million Euro</th> <th>prior fiscal year (30.11.2014) in million Euro</th> </tr> </thead> <tbody> <tr> <td>Balance sheet total</td> <td>11,205.8</td> <td>8,694.5</td> </tr> <tr> <td>Equity capital</td> <td>590.5</td> <td>590.5</td> </tr> <tr> <td>Number of employees</td> <td>263</td> <td>267</td> </tr> </tbody> </table> <table border="1" data-bbox="539 1003 1505 1910"> <thead> <tr> <th></th> <th>01.12.2014 - 30.11.2015 in million Euro</th> <th>prior fiscal year (01.12.2013 - 30.11.2014) in million Euro</th> </tr> </thead> <tbody> <tr> <td>Interest income from loans and money market transactions</td> <td>5.2</td> <td>11.3</td> </tr> <tr> <td>Negative interest income from loans and money market transactions</td> <td>4.0</td> <td>-</td> </tr> <tr> <td>Interest expenses</td> <td>2.9</td> <td>6.6</td> </tr> <tr> <td>Positive interest from loans and money market transactions</td> <td>2.1</td> <td>-</td> </tr> <tr> <td>Commission income</td> <td>148.5</td> <td>189.6</td> </tr> <tr> <td>Commission expenses</td> <td>2.5</td> <td>3.0</td> </tr> <tr> <td>Income from financial trading operations</td> <td>55.1</td> <td>57.1</td> </tr> <tr> <td>Wages and salaries</td> <td>61.1</td> <td>59.8</td> </tr> <tr> <td>Social security contributions, pension and welfare expenses</td> <td>9.8</td> <td>5.1</td> </tr> <tr> <td>Other administrative expenses</td> <td>71.8</td> <td>74.4</td> </tr> </tbody> </table> <p>As of the balance sheet date, the balance sheet equity capital consists of the following components:</p>		30.11.2015 in million Euro	prior fiscal year (30.11.2014) in million Euro	Balance sheet total	11,205.8	8,694.5	Equity capital	590.5	590.5	Number of employees	263	267		01.12.2014 - 30.11.2015 in million Euro	prior fiscal year (01.12.2013 - 30.11.2014) in million Euro	Interest income from loans and money market transactions	5.2	11.3	Negative interest income from loans and money market transactions	4.0	-	Interest expenses	2.9	6.6	Positive interest from loans and money market transactions	2.1	-	Commission income	148.5	189.6	Commission expenses	2.5	3.0	Income from financial trading operations	55.1	57.1	Wages and salaries	61.1	59.8	Social security contributions, pension and welfare expenses	9.8	5.1	Other administrative expenses	71.8	74.4
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	30.11.2015 in million Euro (audited)	prior fiscal year (30.11.2014) in million Euro (audited)
Subscribed capital		
Share capital	210.6	210.6
Silent partner capital	0.0	122.7
Capital reserves	319.0	196.3
Legal reserves	33.0	33.0
Other earnings reserves	27.9	27.9
Key Semi-Annual Financial Information of Citigroup Global Markets Deutschland AG		
<p>The table below provides a comparison of certain noteworthy financial statistics for the first half of the financial year 2016 which have been taken from the unaudited interim financial statements 2016 between the prior fiscal year and/or the previous year's figures and thereby reveals the business development of Citigroup Global Markets Deutschland AG:</p>		
	31.05.2016 in million Euro	30.11.2015 in million Euro
Balance sheet total	10,492.9	11,205.8
Equity capital	590.5	590.5
	01.12.2015 - 31.05.2016 in million Euro	prior fiscal year (01.12.2014 - 31.05.2015) in million Euro
Interest income from loans and money market transactions	3.8	1.1
Negative interest income from loans and money market transactions	6.0	*
Interest expenses	1.3	0.9
Positive interest from loans and money market transactions	2.4	*
Commission income	66.6	66.6
Commission expenses	1.0	1.0
Net income from financial trading operations	26.1	31.5
Wages and salaries	37.6	27.2

	Social security contributions, pension and welfare expenses	2.2	4.7
	Other administrative expenses	44.2	37.7
<p>* For the period from 1 December 2014 to 31 May 2015, the interest income and the positive interest from loans and money market transactions has not been calculated separately.</p> <p>The Issuer declares that since the date of the last audited annual financial statements on 30 November 2015 no material adverse change in the outlook of the Issuer has occurred.</p> <p>Furthermore, the Issuer declares that since the date of the unaudited interim financial statements on 31 May 2016 no material change has occurred in the financial or trading position.</p>			

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2. In the Base Prospectuses the information contained in "B. Deutsche Übersetzung der Zusammenfassung" in Element B.12 of "Abschnitt B - Emittent und etwaige Garantiegeber" on the pages indicated in Item 2 of the Table shall be deleted and replaced by the following information:

"

B.12	<p>Ausgewählte wesentliche historische Finanzinformationen über den Emittenten, die für jedes Geschäftsjahr des von den historischen Finanzinformationen abgedeckten Zeitraums und für jeden nachfolgenden Zwischenberichtszeitraum vorgelegt werden, sowie Vergleichsdaten für den gleichen Zeitraum des vorangegangenen Geschäftsjahres, es sei denn, diese Anforderung ist durch Vorlage der Bilanzdaten zum Jahresende erfüllt. Eine Erklärung, dass sich die Aussichten des Emittenten seit dem Datum des letzten veröffentlichten geprüften Abschlusses nicht wesentlich verschlechtert haben, oder beschreiben Sie jede wesentliche Verschlechterung.</p> <p>Eine Beschreibung</p>	<p>Wesentliche Jahres-Finanzkennziffern der Citigroup Global Markets Deutschland AG</p> <p>Die geschäftliche Entwicklung der Citigroup Global Markets Deutschland AG wird nachfolgend anhand einiger Zahlen des Geschäftsjahres, welche dem geprüften Jahresabschluss 2015 entnommen wurden, aufgegliedert nach wirtschaftlichen Gesichtspunkten, im Vergleich zu den Vorjahreszahlen dargestellt:</p> <table border="1"> <thead> <tr> <th></th> <th>30.11.2015</th> <th>Vorjahr (30.11.2014)</th> </tr> </thead> <tbody> <tr> <td>Bilanzsumme in Mio. Euro</td> <td>11.205,8</td> <td>8.694,5</td> </tr> <tr> <td>Eigenkapital in Mio. Euro</td> <td>590,5</td> <td>590,5</td> </tr> <tr> <td>Anzahl der Mitarbeiter</td> <td>263</td> <td>267</td> </tr> </tbody> </table> <table border="1"> <thead> <tr> <th></th> <th>01.12.2014 - 30.11.2015 in Mio. Euro</th> <th>Vorjahr (01.12.2013 - 30.11.2014) in Mio. Euro</th> </tr> </thead> <tbody> <tr> <td>Zinserträge aus Kredit- und Geldmarktgeschäften</td> <td>5,2</td> <td>11,3</td> </tr> <tr> <td>Negative Zinserträge aus Kredit- und Geldmarktgeschäften</td> <td>4,0</td> <td>-</td> </tr> <tr> <td>Zinsaufwendungen</td> <td>2,9</td> <td>6,6</td> </tr> <tr> <td>Positive Zinsen aus Kredit- und Geldmarktgeschäften</td> <td>2,1</td> <td>-</td> </tr> <tr> <td>Provisionserträge</td> <td>148,5</td> <td>189,6</td> </tr> <tr> <td>Provisionsaufwendungen</td> <td>2,5</td> <td>3,0</td> </tr> </tbody> </table>		30.11.2015	Vorjahr (30.11.2014)	Bilanzsumme in Mio. Euro	11.205,8	8.694,5	Eigenkapital in Mio. Euro	590,5	590,5	Anzahl der Mitarbeiter	263	267		01.12.2014 - 30.11.2015 in Mio. Euro	Vorjahr (01.12.2013 - 30.11.2014) in Mio. Euro	Zinserträge aus Kredit- und Geldmarktgeschäften	5,2	11,3	Negative Zinserträge aus Kredit- und Geldmarktgeschäften	4,0	-	Zinsaufwendungen	2,9	6,6	Positive Zinsen aus Kredit- und Geldmarktgeschäften	2,1	-	Provisionserträge	148,5	189,6	Provisionsaufwendungen	2,5	3,0
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wesentlicher Veränderungen bei Finanzlage oder Handelsposition des Emittenten, die nach dem von den historischen Finanzinformationen abgedeckten Zeitraum eingetreten sind.

Nettoertrag des Handelsbestands	55,1	57,1
Löhne und Gehälter	61,1	59,8
Soziale Abgaben und Aufwendungen für Altersversorgung und für Unterstützung	9,8	5,1
Andere Verwaltungsaufwendungen	71,8	74,4

Das **bilanzielle Eigenkapital** setzt sich zum Bilanzstichtag wie folgt zusammen:

	30.11.2015 in Mio. Euro (geprüft)	Vorjahr (30.11.2014) in Mio. Euro (geprüft)
Gezeichnetes Kapital		
Aktienkapital	210,6	210,6
Stille Einlage	0,0	122,7
Kapitalrücklage	319,0	196,3
Gesetzliche Rücklage	33,0	33,0
Andere Gewinnrücklagen	27,9	27,9

Wesentliche Halbjahres-Finanzkennziffern der Citigroup Global Markets Deutschland AG

Die geschäftliche Entwicklung der Citigroup Global Markets Deutschland AG wird nachfolgend anhand einiger Zahlen des ersten Halbjahres des Geschäftsjahres 2016, welche dem ungeprüften Halbjahresfinanzbericht 2016 entnommen wurden, aufgegliedert nach wirtschaftlichen Gesichtspunkten, im Vergleich zu den Vorjahreszahlen bzw. den entsprechenden Vorjahreszeiträumen dargestellt:

	31.05.2016	30.11.2015
Bilanzsumme in Mio. Euro	10.492,9	11.205,8
Eigenkapital in Mio. Euro	590,5	590,5

	01.12.2015 - 31.05.2016 in Mio. Euro	Vorjahr (01.12.2014 - 31.05.2015) in Mio. Euro
Zinserträge aus Kredit- und Geldmarktgeschäften	3,8	1,1
Negative Zinserträge aus Kredit- und Geldmarktgeschäften	6,0	*
Zinsaufwendungen	1,3	0,9
Positive Zinsen aus Kredit- und Geldmarktgeschäften	2,4	*
Provisionserträge	66,6	66,6
Provisionsaufwendungen	1,0	1,0

	Nettoertrag des Handelsbestands	26,1	31,5
	Löhne und Gehälter	37,6	27,2
	Soziale Abgaben und Aufwendungen für Altersversorgung und für Unterstützung	2,2	4,7
	Andere Verwaltungsaufwendungen	44,2	37,7

* Für den Zeitraum vom 1. Dezember 2014 bis zum 31. Mai 2015 wurden die negativen Zinserträge bzw. die positiven Zinsen aus Kredit- und Geldmarktgeschäften noch nicht gesondert berechnet und ausgewiesen.

Der Emittent erklärt, dass es keine wesentlichen negativen Veränderungen in den Aussichten des Emittenten seit dem Stichtag des letzten geprüften Jahresabschlusses am 30. November 2015 gegeben hat.

Weiterhin erklärt der Emittent, dass seit dem Stichtag des letzten ungeprüften Halbjahresfinanzberichts am 31. Mai 2016 keine wesentlichen Veränderungen bei der Finanzlage oder Handelsposition eingetreten sind.

"

Amendments as regards Section "IV. Important Information about the Issuer"

3. In the Base Prospectuses the information contained in the section "IV. Important Information about the Issuer" on the pages indicated in **Item 3** of the **Table** shall be deleted and replaced by the following information:

"With respect to the required information about the Issuer of the Securities, Citigroup Global Markets Deutschland AG, reference is made pursuant to Section 11 German Securities Prospectus Act to the Registration Document of the Issuer dated 6 April 2016, as supplemented by the supplement dated 5 August 2016 (the "**Registration Document**")."

Amendments as regards Section "IX. General Information about the Base Prospectus"

4. In the Base Prospectuses the information contained in first point in "**5. Documents incorporated by reference**" on the pages indicated in **Item 4** of the **Table** shall be deleted and replaced by the following information:

- "• In section IV. of the Base Prospectus reference is made to the Registration Document of Citigroup Global Markets Deutschland AG dated 6 April 2016, as supplemented by the supplement dated 5 August 2016. The information contained therein – with the exception of the part "Risk Factors" (pages 4 through 9) – are incorporated by reference into the Base Prospectus are deemed to be an integral part of the Base Prospectus. The risk factors relating to the Issuer contained in the section "Risk Factors" of the Registration Document are stated in this Base Prospectus in section II.A. under the header "Risk Factors relating to the Issuer"."

No.	Name	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3	Item 4
1	Base Prospectus for Certificates based on shares or securities representing shares, share indices, exchange rates, commodities, funds, futures contracts or a basket consisting shares or securities representing shares, share indices, exchange rates, commodities, funds, futures contracts	2	24 November 2015	Page 10 et seqq.	Page 50 et seqq.	Page 157	Page 306
2	Base Prospectus for Warrants based on shares or securities representing shares, share indices, exchange rates, commodities, futures contracts	1	14 April 2016	Page 8 et seq.	Page 40 et seq.	Page 134	Page 241
3	Base Prospectus for Certificates based on shares or securities representing shares, share indices, exchange rates, commodities, funds, futures contracts or a basket consisting shares or securities representing shares, share indices, exchange rates, commodities, funds, futures contracts	1	3 May 2016	Page 9 et seq.	Page 48 et seq.	Page 154	Page 304

The Supplement and the Base Prospectuses are available free of charge at the offices of Citigroup Global Markets Deutschland AG, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main and furthermore are available on the website of the issuer at www.citifirst.com by clicking on the link "Legal Documents" under the rider "Products".

Pursuant to Section 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities before this Supplement has been published shall have the right, exercisable within a time period of two working days (or such longer period as may be required by a relevant jurisdiction) after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

Addressee of a withdrawal is Citigroup Global Markets Deutschland AG, Attn. Legal Department, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

SIGNATURES

Frankfurt am Main, 5 August 2016

**Citigroup Global Markets Deutschland AG,
Frankfurt am Main**

by Dirk Heß
Director

by Steffen Thomas
Vice President